



LEVERAGE THE POWER...

We combine legal, tax and real estate expertise with wealth management

Taylor Financial Group leverages its legal expertise and tax background to provide our clients with a holistic approach to wealth management. In contrast to the one-size-fits-all attitude of many financial planners, we develop personalized strategies for each of our clients. Our unique combination of extensive knowledge and individualized attention is how we differentiate ourselves from others. From high net worth families to large companies and institutions, clients like you trust us to provide business advice, manage their portfolios, and most important, achieve their financial goals.

To learn more, visit our website at www.taylorfinancialgroup.com

Who We Advise

**High Net Worth Individuals & Families • Women In Transition • Small Businesses
Credit Unions • Institutions & Corporations**

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Debra Taylor, CPA, Esq., Principal of Taylor Financial Group, has been recognized for her dedication to her clients, having been named to the LPL Financial Chairman's Council, a distinction that less than 1% of the 12,027 LPL Advisors hold.*

* Based on 2010 revenues. Securities and Financial Planning offered through LPL Financial, Member FINRA/SIPC.